

Administrador Fibraestructura, S.A.P.I. de C.V., placed its Investment Trust Fund in Energy and Infrastructure in the Mexican Stock Exchange

- *The "INFRAEX" FIBRA E will monetize a portfolio of assets focused on the development of penitentiaries and roadways infrastructure*

Mexico City, June 13 2018.- Today, Administrador Fibraestructura, S.A.P.I. de C.V., held the placement of its FIBRA E through an Initial Global Public Offering of Senior Trust Bonds for Investment in Energy and Infrastructure (CBFEs), with ticker symbol "INFRAEX", through Banco Actinver, S.A., Multipurpose Banking Institution, Actinver Financial Group, as issuer Trustee.

The Trust was comprised in order to underwrite Series "B" shares representing the share capital from DIP Concesionaria Duranguense de Infraestructura Penitenciaria, S.A.P.I. de C.V., Concesionaria en Infraestructura Penitenciaria de Michoacan, S.A.P.I. de C.V. and Concesionaria Vialidad las Torres, S.A.P.I. de C.V., all of them subsidiaries of Proinfra, and whose main assets are the CPS Durango (a Federal Social Rehabilitation Complex), consisting of penitentiary services for low and mid-risk sentenced inmates, located in the State of Durango; The CPS Michoacan, i.e., the services-rendering contract for the low and mid-risk sentenced inmates penitentiary located in the State of Jalisco, and the PPS Vialidad, which deals with the construction, improvement, preservation and operation of the Solidaridad las Torres Avenue Expansion project at its East and West ends, and the existing modernization in the State of Mexico.

The Offering from "INFRAEX" held at the Mexican Stock Exchange was comprised by the issuance of 331,665,991 CBFEs, at a price of MXN\$18.50 per CBFE, which totaled MXN\$6,136 M.

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Administrador Fibraestructura, S.A.P.I. de C.V., will use the resources for the early repayment of the total pending balance of financial liabilities derived from the Michoacan, Durango and Roadway Credits, which have allowed it to develop penitentiary and roadways infrastructure in the aforementioned cities.

The competitive advantages of the Trust show qualities which, as a whole in a single portfolio, comprise a unique mix in the market, since there is no accessible vehicle to the investors with these characteristics to date.

The Placement Brokers were Banorte Stock Exchange, S.A. de C.V., Banorte Financial Group; Actinver Stock Exchange, S.A. de C.V., Actinver Financial Group, and Santander Stock Exchange, S.A. de C.V., Santander Mexico Financial Group. On the other hand, the Advisor and Structuring agent was Evercore Partners Mexico, S. de R.L.

About Prodemex

Prodemex is a 100% Mexican company, with headquarters in Mexico City since 1996, and which has maintained a sound growth, becoming one of the leading companies in the construction and infrastructure generation sector. It has vast experience in four business areas: construction, concessions, infrastructure and Real Estate; and a great specialization in sectors such as health and tourism, among others.

About the BMV Group

The BMV Group is comprised by companies which jointly offer integral services to facilitate the transaction and post-trading of the stock and derivatives market in Mexico, supported by a modern and state-of-the-art technological infrastructure across its companies.

We operate a stock exchange, derivatives products exchange, an OTC securities and derivatives brokerage company, the central stock repository in Mexico where the stock custody and settlement is carried out, a stock and a derivatives clearing house, as well as a risks management pricing and services assessment company.